

THE UNIVERSITY OF WISCONSIN SYSTEM ADMINISTRATION MAJOR CAPITAL PROJECTS EVALUATION CRITERIA

These ranking criteria apply only to Major Project requests with General Program Revenue (GPR) funding, either General Fund Supported Borrowing (GFSB) and/or Building Trust Funds (BTF). The categories and criteria were established by determining distinguishing factors of project requests. Since the Major Project requests are jointly developed by the institution and UW System Administration, all requests will support the institution's core and select missions and academic goals.

Some criteria are entirely objective, either the project request meets the criteria definition or it doesn't. Points for objective criteria will be based and awarded on group consensus, to ensure the most knowledgeable interpretation and determination is used. Other criteria are subjective, where the criteria definition can be partially met or the degree to which the criteria definition is met is open to interpretation. Points for subjective criteria will be based and awarded on an individual basis and will take into consideration the most knowledgeable interpretations and descriptions provided. Only those projects ranked each biennium will be used to gauge the range of possible points given for the subjective criteria, there are no absolute standards for maximum points awarded. Subjective points will be the average of the sum of all individuals' scoring.

PHYSICAL DEVELOPMENT CONSIDERATIONS		SCORING		
		Method	Options	Total
Codes and Standards	A key project purpose is resolution of code and/or standard non-compliance <ul style="list-style-type: none"> Citations or notices of non-compliance have been received from applicable agencies Deficiencies based on current use and applicable codes (IBC, NFPA, etc.) and/or standards (ADA, AAALAC, NCAA, NIH, USDA, etc.) 	Yes or No	0 or 5	5
Facility Reuse	Existing space is adequate and appropriate for renovation; no new assignable space required <ul style="list-style-type: none"> project scopes including only renovated/remodeled space receive full credit project scopes including new ancillary spaces and/or non-assignable spaces (elevators, mechanical rooms, etc.) are not penalized project scopes including renovated/remodeled space + new assignable space receive partial credit <p>partial credit scoring will be based on magnitude and ratio of reused space to new space [100-95%/0-5% = 10pts; 94-85%/6-15% = 9pts; 84-75%/16-25% = 8pts;...14-5%/86-95% = 1 pt; 4-0%/100-96% = 0pts]</p>	Formula	0-10	10
Health, Safety & Environmental Impact	A key project purpose in correction of health, safety, and/or environmental issues <ul style="list-style-type: none"> Citations of non-compliance have been received or deficiencies documented Deficiencies based on current use and applicable standards and/or best practices 	Yes or No	0 or 5	5
Infrastructure Impact	Existing site improvements and utilities are adequate; no significant expansions/extensions/relocations required <ul style="list-style-type: none"> meeting project intent does not require significant: <ol style="list-style-type: none"> site improvement addition, expansion, or relocation site utility capacity increase/expansion, extension, or relocation 	Yes or No	0 or 5	5
Maintenance Impact	Project targets and eliminates capital maintenance and/or avoids future capital maintenance expenditures <ul style="list-style-type: none"> capital maintenance avoided or eliminated through: <ol style="list-style-type: none"> demolition renovation and/or repair <p>scoring will be based on magnitude (\$ and %) and comprehensive nature (%) of maintenance activities in project [<u>magnitude</u>: renovation \$ and % vs new construction \$ and %; <u>comprehensive</u>: % renewed/replaced vs % remaining for project area(s)]</p>	Range	0-15	15

PLANNING CONSIDERATIONS		Method	Options	Total
#1 Rank for Current Biennium	Project ranked as highest institutional priority for current biennium	Yes or No	0 or 10	10
#1 Rank for 1 Past Biennium	Project ranked as highest institutional priority for 1 past biennium	Yes or No	0 or 4	4
#1 Rank for 2 Past Biennia	Project ranked as highest institutional priority for 2 past biennia	Yes or No	0 or 2	2
Project Development	Project scope includes full scope of planning considerations (utilities, relocations, etc.)	Yes or No	0 or 7	7
Project Sequence	Project must be completed prior to other projects identified in development plan	Yes or No	0 or 2	2

PROGRAM CONSIDERATIONS		Method	Options	Total
Collaboration	<p>Project provides new and/or improved interinstitutional and/or interdisciplinary space or technology</p> <ul style="list-style-type: none"> project scope includes the following items to foster collaboration: <ol style="list-style-type: none"> dedicated area(s) and/or technology specifically designed and/or implemented renovation, remodeling and/or relocation 	Yes or No	0 or 2	2
Core Facilities	<p>Project provides new and/or improved academic, research, or student support space and/or technology</p> <ul style="list-style-type: none"> majority of project space includes one or more of the following items for instruction, research, academic support, and/or student support: <ol style="list-style-type: none"> area(s) and/or technology specifically designed and/or implemented remodeling/renovation/relocation 	Yes or No	0 or 2	2
Functionality	<p>Project provides new and/or improved functionality through configuration, relocation, or technology</p> <ul style="list-style-type: none"> project scope includes one or more of the following items for new and/or improved functionality: <ol style="list-style-type: none"> area(s) and/or technology specifically designed and/or implemented remodeling/renovation/relocation 	Range	0-10	10
Innovation	<p>Project provides innovative program delivery space, technology, and/or opportunities</p> <ul style="list-style-type: none"> project scope includes one or more of the following items specifically designed and/or implemented to allow innovative program delivery: <ol style="list-style-type: none"> area(s) and/or technology specifically designed and/or implemented remodeling/renovation/relocation 	Yes or No	0 or 2	2
Operational Impact	<p>Project improves operational efficiencies through consolidation, reorganization, and/or relocation and supports sustainability</p> <ul style="list-style-type: none"> project scope includes one or more of the following items to improve operational efficiency: <ol style="list-style-type: none"> area(s) and/or technology specifically designed and/or implemented remodeling/renovation/relocation demonstrated operational budget reductions and/or projections as a result of completing this project demonstrated resource reallocation to accommodate any new net square footage constructed <p>[examples of tools to demonstrate operational impact: energy bills, maintenance history, staffing levels and salaries]</p>	Range	0-5	5
Outreach/Regional Development	<p>Project provides new and/or improved community outreach/regional development space or technology</p> <ul style="list-style-type: none"> project scope includes one or more of the following items to meet outreach/regional needs: <ol style="list-style-type: none"> dedicated area(s) and/or technology specifically designed and/or implemented remodeling/renovation/relocation 	Yes or No	0 or 2	2
Space Need	<p>Project targets and resolves demonstrated space shortages</p> <ul style="list-style-type: none"> project scope includes one or more of the following items to meet demonstrated space shortages: <ol style="list-style-type: none"> area(s) and/or technology specifically designed and/or implemented remodeling/renovation/relocation space need must be documented in development plan and back-up planning materials <p>[examples of tools to demonstrate space need: classroom demand analysis, origin-destination chart, room use records, space tabulations]</p>	Range	0-10	10
Space Utilization	<p>Project demonstrates improved space utilization and/or makes use of underutilized space</p> <ul style="list-style-type: none"> project scope includes one or more of the following items to improve space utilization <ol style="list-style-type: none"> area(s) specifically designed to replace underutilized/unrequired space with required space remodeling/renovation/relocation 	Range	0-2	2